

April 19, 2024

To
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Dear Sir/Madam,

Subject: Disclosure under Regulation 7(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Financial Year ended March 31, 2024.

In terms of Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we forward herewith the Certificate dated April 15, 2024 for the year ended 31st March 2024. This certificate has been issued in terms of Regulation 7(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended. This is for your information and records.

Thanking you,

Yours Faithfully,

For Arohan Financial Services Limited



Anirudh Singh G Thakur Company Secretary & Chief Compliance Officer Membership No: A13210

Encl: as above

**Arohan Financial Services Limited** 

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## **April 15, 2024**

To, The Manager, BSE Limited 1<sup>st</sup> Floor, P.J. Towers, Dalal Street, Mumbai – 400001

Subject: Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and

Disclosure Requirements) Regulations, 2015 for year ended March 31, 2024.

Reference: Details of Non-Convertible Debentures issued by the Company on Private

Placement Basis and are active as on March 31, 2024:

| Series / Tranche                           | ISIN         | Security Name   | <b>BSE Security Code</b> |
|--|--------------|---|--------------------------|
| Series A (1-350)<br>Series B (1-300)       | INE808K08046 | Un-secured Subordinated Rated Listed Redeemable Non-Convertible Debentures Series A (1-350) & B (1-300) issued on private placement basis of Rs.10,00,000/- each fully paid up. | 957865                   |
| Arohan Series A                            | INE808K08053 | Unsecured Subordinated Rated Listed Redeemable Non-Convertible Debentures Series A issued on private placement basis of Rs.10/- each fully paid up.                             | 958190                   |
| Series C Non-<br>Convertible<br>Debentures | INE808K08061 | Unsecured Subordinated Rated Listed Redeemable Non-Convertible Debentures Series C issued on private placement basis of Rs.10/each fully paid up.                               | 959043                   |
| Н  | INE808K07246 | Secured Senior Rated<br>Redeemable Listed Non-<br>Convertible Debenture   | 960319                   |
| Nil  | INE808K08079 | Unsecured, Rated, Listed,   | 973901                   |

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|     |              | Redeemable, Transferable,<br>Subordinated, Tier-II Non-<br>convertible Debentures |        |
|-----|--------------|---|--------|
| Nil | INE808K07261 | Secured Rated Listed<br>Redeemable Transferable<br>Non-Convertible<br>Debentures  | 974023 |

As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period April 1, 2023 to March 31, 2024 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number: INR000004058.

Thanking you.

## For Arohan Financial Services Limited

ANIRUDH SINGH G THAKUR Digitally signed by ANIRUDH SINGH G THAKUR Date: 2024.04.15 10:56:27 +05'30'

Anirudh Singh G. Thakur Company Secretary and Chief Compliance Officer

Membership No.: A13210



For Link Intime India Private Limited

GANESH Digitally signed by GANESH RAGHUNATH JADHAV Date: 2024,04.15 12:07:30 +05'30'

**Authorised Signatory**