

Date: September 25, 2024

To
**Listing Department,
BSE Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Dear Sir/Madam,

Sub: Addendum to the Information Memorandum dated October 24, 2019

This is to inform that in compliance with Securities and Exchange Board of India Notification No. SEBI/LAD-NRO/GN/2024/190 effective from July 10, 2024, titled as “Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) (Amendment) Regulations, 2024” the record date clause of the Information Memorandum of the Non-Convertible Debenture bearing Scrip Code 959043 and ISIN INE808K08061 stands amended.

The Addendum to the Information Memorandum has been enclosed.

This intimation is also being uploaded on the Company’s website at www.arohan.in.

This is for your kind information and records.

Thanking you,

Yours faithfully,

For Arohan Financial Services Limited

Anirudh Singh G. Thakur
Company Secretary & Chief Compliance Officer
Membership No: A13210

ADDENDUM TO INFORMATION MEMORANDUM



AROHAN FINANCIAL SERVICES LIMITED

Registered Office: PTI Building, 4th Floor, DP 9, Sector 5, Salt Lake, Kolkata 700 091, West Bengal, India

Contact Person and Compliance Officer: Anirudh Singh G. Thakur, Company Secretary and Chief Compliance Officer

Tel: +9133 4015 6000

E-mail: compliance@arohan.in; **Website:** www.arohan.in

Corporate Identity Number: U74140WB1991PLC053189

**Addendum to Information Memorandum for issue of Debentures on a Private Placement Basis
Dated: October 24, 2019**

This is an addendum to the Information Memorandum dated August October 24, 2019 which has been issued by the Company for the issue of 25,000,000 (Two Crore and Fifty Lakhs) Unsecured, Subordinated, Rated, Listed, Redeemable, Non-convertible Debentures of face value of Rs.10/- (Rupees Ten only) each, aggregating up to Rs.25,00,00,000/- (Rupees Twenty Five Crores only) on a private placement basis (the "Issue")

Securities and Exchange Board of India vide its Notification No. SEBI/LAD-NRO/GN/2024/190 w.e.f July 10, 2024, titled "Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) (Amendment) Regulations, 2024" ("the **Notification**") had inserted the following in Regulation 23, after sub-regulation (6) in the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021:

"(7) (a) The issuer shall fix a record date for the purposes of payment of interest, dividend and payment of redemption or repayment amount or for such other purposes as specified by the Board.

(b) Such record date shall be fixed at fifteen days prior to the due date of payment interest or dividend, repayment of principal or any other corporate actions."

In compliance with the aforesaid Notification the record date clause of the Information Memorandum which has been issued for the concerned Debenture stands amended from "The date which will be used for determining the Debenture Holders who shall be entitled to receive the amounts due on any Due Date, which shall be the date falling 3 (Three) days prior to any Due Date." to "The date which will be used for determining the Debenture Holders who shall be entitled to receive the amounts due on any Due Date, which shall be the date falling 15 (Fifteen) days prior to any Due Date."

All other Clauses of the Information Memorandum except to the extend as stated above remains unaltered.

For Arohan Financial Services Limited

ANIRUDH SINGH
G THAKUR

Digitally signed by
ANIRUDH SINGH G THAKUR
Date: 2024.09.25 16:54:00
+05'30'

Authorised Signatory

Name: Anirudh Singh G. Thakur

Title: Company Secretary and Chief Compliance Officer

Date: September 25, 2024

For IDBI Trusteeship Services Limited

NARESH ASHOK
SACHWANI

Digitally signed by NARESH
ASHOK SACHWANI
Date: 2024.09.25 17:19:54
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Authorised Signatory

Name: Mr. Naresh Sachwani

Title: Senior Vice- President

Date: September 25, 2024